# The Smarter Balanced Assessment System



#### **Assessment Essentials for Classroom Practice**

Angela Hemingway

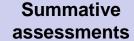
representing

Nancy Thomas Price



### A Balanced Assessment System

Idaho
Core State
Standards
specify K-12
expectations
for college
and career
readiness



Benchmarked to college and career readiness

Teachers and schools have information and tools they need to improve teaching and learning

All students
leave
high school
college
and career
ready

Formative
Assessment
to inform instruction

Interim assessments
Flexible, open, used for action feedback





## **Smarter Balanced Assessment**

- Design of the Smarter Balanced Assessment System
- 2. Formative Assessment
- 3. Interim Assessment
- 4. How Schoolnet supports Smarter Balanced Assessment





## **Smarter Balanced Design**

### **Evidence Centered Design**

An understanding of the Core Standards through the assessment lens.

Informs classroom instruction by giving teachers feedback about their teaching and students' understanding.





#### **Evidence-Centered Design**

The Assessment Triangle as Represented in the Content Specifications (pp. 14-15)

Observation: A set of specifications for assessment tasks that will elicit illuminating responses from students

Interpretation: The methods and analytic tools used to make sense of and reason from the assessment observations/evidence

Cognition: Beliefs about how humans represent information and develop competence in a particular academic domain

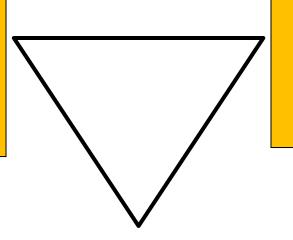


SBAC Content Specifications Math March 2012 p. 15 The Assessment Triangle, NRC 2001 p. 44

### **Evidence Centered Design**

The Assessment Triangle as Represented in the Content Specifications (pp. 14-15)

**Assessment Targets** 



Proposed
Reporting
Categories

Claims & Rationale



The Assessment Triangle (NRC, 2001)

## The Assessment Triangle as Represented in the Content Specifications (pp. 14-15)

**Proposed** Reporting **Categories** 

Achievement Level Descriptors

#### **Achievement Level Descriptors**

GRADE 3

OVERALL CLAIM: Students can demonstrate progress toward college and career readiness in mathematics.	POLICY ALD: The Level 1 student demonstrates minimal understanding of and ability to apply the mathematics knowledge and skills needed for success in college and careers, as specified in the Common Core State Standards.	POLICY ALD: The Level 2 student demonstrates partial understanding of and ability to apply the mathematics knowledge and skills needed for success in college and careers, as specified in the Common Core State Standards.	POLICY ALD: The Level 3 student demonstrates adequate understanding of and ability to apply the mathematics knowledge and skills needed for succes in college and careers, as specified in the Common Core State Standards.	POLICY ALD: The Level 4 student demonstrates thorough sunderstanding of and ability to apply the mathematics knowledge and skills needed for success in college and careers, as specified in the Common Core State Standards.
CLAIM 1: Students can explain and apply mathematical concepts and carry out mathematical procedures with precision and fluency.	CONTENT ALD: The Level 1 student can minimally explain and in a minimal way apply mathematical concepts. The Level 1 student interprets and carries out mathematical procedures with minimal precision and fluency.	CONTENT ALD: The Level 2 student can partially explain and partially apply mathematical concepts. The Level 2 student interprets and carries out mathematical procedures with partial precision and fluency.	CONTENT ALD: The Level 3 student can adequately explain and adequately apply mathematical concepts The Level 3 student interprets and carries out mathematical procedures with adequate precision and fluency.	accurately apply mathematical
		Concepts and Procedures: Domain		
RANGE ALD Target A: Represent and solve problems involving multiplication and division.  RANGE ALD Target B: Understand properties the relatior multiplicati		Operations and Algebraic Thinking Level 2 students should be able to use multiplication and division within 100 to solve one-step problems using arrays, to interpret the meaning of multiplication of two whole numbers, and to determine the unknown number in a multiplication equation relating three whole numbers.  Level 2 students should be able to apply the commutative property of multiplication to mathematical problems with one-digit factors.	Level 3 students should be able to select the appropriate operation (multiplication or division) withi 100 to solve one-step problems involving measurement quantities of single-digit whole number and determine the unknown number in a division equation relating three whole numbers. They should to able to interpret the meaning of whole number quotients of whole numbers.  Level 3 students should be able to apply the commutative and associative multiplication and the distrib. They should be able to under between multiplication and dunknown factor problem.	Level 4 students should be able to students the be able to be able to be able to one able to be abl
RANGE ALI Target C: N within 100 RANGE ALI Target D: Solve problems involving the four operations and identify and explain patterns in arithmetic.	within 100  represent and solve one-step problems using addition and subtraction within 100 and multiplication and division within the 10 by 10 multiplication table.	Level 2 students should be able to to recall from memory all products of two one-digit numbers.  Level 2 students should be able to solve two-step problems using addition and subtraction with numbers larger than 100 and solutions within 1,000; assess the reasonableness of an answer; and identify patterns in the addition table.	Level 3 students should be a strategies to fluently multiply and recognize division as an Level 3 students should be a problems using multiplicatior 10 by 10 multiplication table.   The procedum of the problem using symbol to represent an unknown also be able to explain patter table.  USE release procedum of the problem using symbol to represent an unknown also be able to explain patter table.	res to to to ding
	NEN .		situation	ns.



## **Smarter Balanced Design**

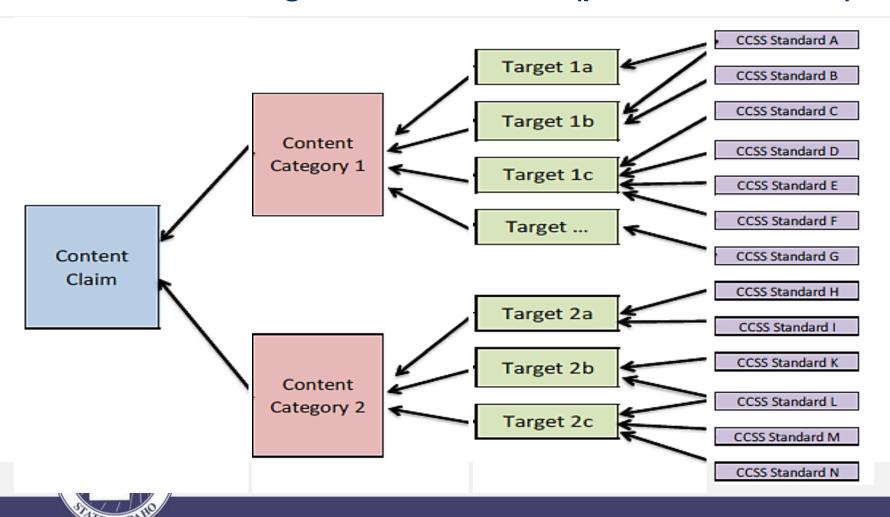
Claims are the broad statements of the assessment system's learning outcomes, each of which requires...evidence that articulates the types of data/observations that will support interpretations of competence towards achievement of the claims.

Interpretations of the observable evidence are spelled out in the Achievement Level Descriptors.





## Relationship among Content Claims, Content Categories, Assessment Targets, and Standards (p.8 ALD Document)



## **Smarter Balanced Design**

#### **Assessment Claims**

#### **Math Assessment Claims**

#### Claim #1: Concepts & Procedures

Students can explain and apply mathematical concepts and interpret and carry out mathematical procedures with precision and fluency.

#### Claim #2: Problem Solving

Students can solve a range of complex well-posed problems in pure and applied mathematics, making productive use of knowledge and problem solving strategies.

#### Claim #3: Communicating Reasoning

Students can clearly and precisely construct viable arguments to support their own reasoning and to critique the reasoning of others.

#### Claim #4: Modeling and Data Analysis

Students can analyze complex, real-world scenarios and can construct and use mathematical models to interpret and solve problems.



#### **ELA Assessment Claims**

#### Claim #1

Students can read closely and analytically to comprehend a range of increasingly complex literary and informational texts.

#### Claim #2

Students can produce effective and well-grounded writing for a range of purposes and audiences.

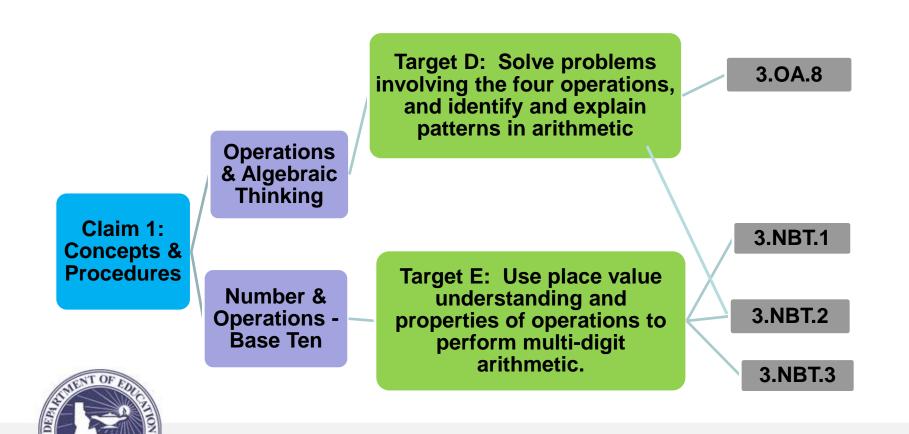
#### Claim #3

Students can employ effective speaking and listening skills for a range of purposes and audiences.

#### Claim #4

Students can engage in research/inquiry to investigate topics, and to analyze, integrate, and present information.

### CLAIM 1 – Grade 3: Content Categories, Assessment Targets, and Standards Assessment Targets



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## **Smarter Balanced Design**

## Depth of Knowledge

DOK 1	DOK 2	DOK 3	DOK 4
Recall and Reproduction	Basic Skills and Concepts	Strategic Thinking/ Reasoning	Extended thinking, DEEP Knowledge



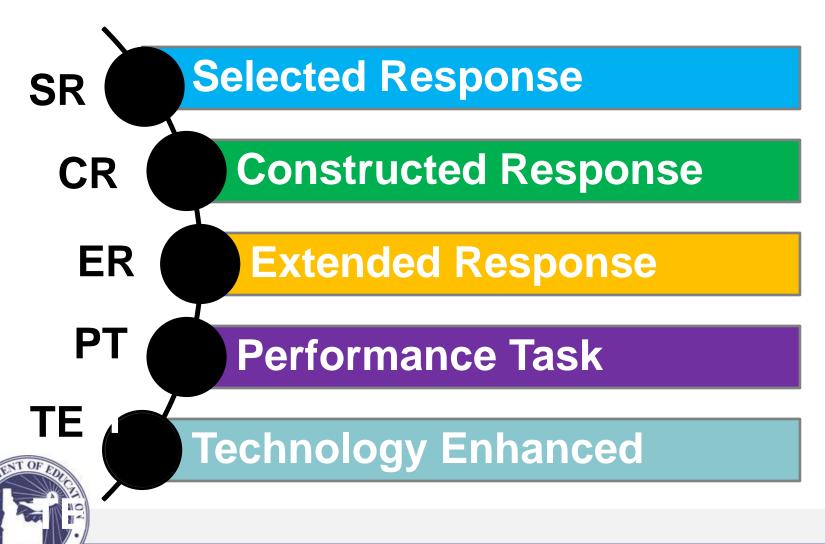


#### Informing classroom instruction- Cognitive Rigor Matrix

A "Snapshot" of the Cognitive Rigor Matrix (Hess, Carlock, Jones, & Walkup, 2009

	Depth of Thinking (Webb)			
+ Type of Thinking (Revised Bloom)	DOK Level 1 Recall & Reproduction	DOK Level 2 Basic Skills & Concepts	DOK Level 3 Strategic Thinking & Reasoning	DOK Level 4 Extended Thinking
Remember -	-Recall conversions, terms, facts			
Understand	-Evaluate an expression -Locate points on a grid or number on number line -Solve a one-step problem -Represent math relationships in words, pictures, or symbols	- Specify, explain relationships -Make basic inferences or logical predictions from data/observations -Use models /diagrams to explain concepts -Make and explain estimates	-Use concepts to solve non- routine problems -Use supporting evidence to justify conjectures, generalize, or connect ideas -Explain reasoning when more than one response is possible -Explain phenomena in terms of concepts	-Relate mathematical concepts to other content areas, other domains -Develop generalizations of the results obtained and the strategies used and apply them to new problem situations
Apply	-Follow simple procedures -Calculate, measure, apply a rule (e.g., rounding) -Apply algorithm or formula -Solve linear equations -Make conversions	-Select a procedure and perform it -Solve routine problem applying multiple concepts or decision points -Retrieve information to solve a problem -Translate between representations	-Design investigation for a specific purpose or research question  - Use reasoning, planning, and supporting evidence -Translate between problem & symbolic notation when not a direct translation	-Initiate, design, and conduct a project that specifies a problem, identifies solution paths, solves the problem, and reports results
Analyze	-Retrieve information from a table or graph to answer a question -Identify a pattern/trend	-Categorize data, figures -Organize, order data -Select appropriate graph and organize & display data -Interpret data from a simple graph -Extend a pattern	-Compare information within or across data sets or texts -Analyze and draw conclusions from data, citing evidence -Generalize a pattern -Interpret data from complex graph	-Analyze multiple sources of evidence or data sets
Evaluate			-Cite evidence and develop a logical argument -Compare/contrast solution methods -Verify reasonableness	-Apply understanding in a novel way, provide argument or justification for the new application
Create	- Brainstorm ideas, concepts, problems, or perspectives related to a topic or concept	-Generate conjectures or hypotheses based on observations or prior knowledge and experience	-Develop an alternative solution -Synthesize information within one data set	-Synthesize information across multiple sources or data sets -Design a model to inform and solve a practical or abstract situation

### **Item Types**



#### Collect data that informs classroom practices: Implications for Instruction

**Existing Test Item or Classroom Task: Identify Idaho content standards and the Assessment Claim.** 

Does it align to the identified standards and relate to one of the claims? If not, modify...

Find the corresponding assessment target(s) Does the evidence descriptor from the assessment target(s) match your question or task?

Make adjustments, if needed.

Find the corresponding Depth of Knowledge. What is the cognitive process and demand required of the students? Cognitive Rigor Matrix: Identify the DOK level aligned to the task. Make adjustments if needed

Is your method, i.e. item type or task the best way to elicit evidence of student understanding to get at the desired outcome of student performance?

Make adjustments, if needed.

### Understanding the Item Specifications



#### Grade 6 Mathematics Sample SR Item C1 TA

#### MAT.06.SR.1.000RP.A.181 C1 TA

MA1.00.3K.1.000KP.	A.101 C1 1A
Sample Item ID:	MAT.06.SR.1.000RP.A.181
Grade:	06
Claim(s):	Claim 1: Concepts and Proc
	Students can explain and apply
	carry out mathematical proced
	fluency.
Assessment Target(s):	1 A: Understand ratio concepts
	solve problems.
Content Domain:	Ratios and Proportional Relatio
Standard(s):	6.RP.3
Mathematical Practice(s):	1, 2
DOK:	2
Item Type:	SR
Score Points:	1
Difficulty:	М
Key:	D
Stimulus/Source:	
Target-Specific Attributes	
(e.g., accessibility issues):	
Notes:	

- 1. Content & Grade
- 2. Type of Question
  - a. SR Selected Response
- 3. Claim
- 4. Domain: RP Ratios and Proportional Relationships
- 5. Assessment Target for Grade Level Target A
- 6. Internal Number 181
- 7. Claim C1, C2, C3, or C4 & Target

### Understanding the Item Specifications

"Claims are the broad statements of the assessment system's learning outcomes, each of which requires evidence that articulates | the types of data/observations that will support interpretations of competence towards achievement of the claims." p. 18 – Content **Specifications** 

Stimulus/Source:

Notes:

Target-Specific Attributes (e.g., accessibility issues):



#### Sample SR Item C1 TA

#### P.A.181 C1 TA

#### Indoretanding the Item Specifications

#### **Assessment Target**

"Cluster level headings of the standards in the CCSS-M are used in order to allow for the creation and use of assessment tasks that require proficiency in a broad range of content and practices. Use of more fine-grained descriptions would risk a tendency to atomize the content, which might lead to assessments that would not meet the intent of the standards." Content Specs., p. 20

мат.

Grade

Oruge.	
Claim(s):	Claim 1: Conce ts and Procedures
	Students can explain and apply mathematical concepts and
	carry out mathernatical procedures with precision and
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Assessment Target(s):	1 A: Understand ratio concepts and use ratio reasoning to
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Standard(s):	6.RP.3
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Item Type:	SR
Score Points:	1
Difficulty:	M
Key:	D
Stimulus/Source:	
Target-Specific Attributes	
(e.g., accessibility issues):	
Notes:	

### **Understanding the Item Specifications**



#### Grade 6 Mathematics Sample SR Item C1 TA

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Grade:	06			
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		pply mathematical concepts and		
	carry out mathematical pro	cedures with precision and		
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	solve problems.			
Content Domain:	Ratios and Proportional Relationships			
Standard(s):	6.RP.3			
Mathematical Practice(s):	1, 2			
DOK:	2			
Item Type:	SR			
Score Points:	1			
Difficulty:	М			
Key:	D	Standard(s)		
Stimulus/Source:				
Target-Specific Attributes		Defines what students		
(e.g., accessibility issues):		should understand and		
Notes:		be able to do		

### Understanding the Item Specifications



#### Grade 6 Mathematics Sample SR Item C1 TA

#### MAT.06.SR.1.000RP.A.181 C1 TA

Sample Item ID:	MAT.06.SR.1.000RP.A.	
Grade:	06	
Claim(s):	Claim 1: Concepts ar	Depth of Knowledge
	Students can explain a	
	carry out mathematica	
	fluency.	needs to bring to the item/task,
Assessment Target(s):	1 A: Understand ratio	as determined by the Cognitive
	solve problems.	Dinon Matrix Math Contant
Content Domain:	Ratios and Preportiona	
Standard(s):	6.RP.3	Specifications, Appendix C, p. 92
Mathematical Practice(s):	1, 7	
DOK:	2	
Item Type:	SR	
Score Points:	1	
Difficulty:	М	
Key:	D	
Stimulus/Source:		
Target-Specific Attributes		
(e.g., accessibility issues):		
Notes:		

# Smarter Balanced Design Content Specifications and Item Specifications

- Content Specifications create a bridge between standards, assessment and instruction.
- They organize the standards around major constructs and big ideas
- Further describe what students should learn and be able to demonstrate as a result of their learning.
  - Item specifications: Information provided for each item included on the assessment that shows how that item represents the specified content.



## Smarter Balanced Design Important Documents

- ContentSpecifications
- ItemSpecifications
- Achievement Level Descriptors



SMARTER BALANCED ASSESSMENTS

HIGHER EDUCATION



#### Smarter Balanced Assessments

K-12 EDUCATION

The Smarter Balanced Assessment Consortium is developing a system of valid, reliable, and fair next-generation assessments aligned to the Common Core State Standards (CCSS) in English language arts/literacy (ELA/literacy) and mathematics for grades 3-8 and 11. The system—which includes both summative assessments for accountability purposes and

optional interim assessments for instructional use—will use computer adaptive testing technologies to the greatest extent possible to provide meaningful feedback and actionable data that teachers and other educators can use to help students succeed.

Smarter Balanced assessments will go beyond multiple-choice questions to include extended response and technology enhanced items, as well as performance tasks that allow students to demonstrate critical-thinking and problem-solving skills.

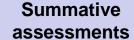




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#### A <u>Balanced</u> Assessment System: Formative Assessment

Idaho
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Benchmarked to college and career readiness

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Formative
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to inform instruction

Interim assessments
Flexible, open, used for action feedback





## 2. Formative Assessment Process

#### **Definition and Attributes**

Formative assessment is a deliberate *process* used by teachers and students during *instruction* that provides actionable feedback that is used to adjust ongoing teaching and learning strategies to improve students' self-assessment, reflection and attainment of curricular learning targets/goals.





### **Formative Assessment Process**

#### **Critical Nature**

- Students need a "risk-free" way to check their own learning
- Students need to be able to articulate what they understand and do not understand.

21st Century Skills: Being self – directed learners

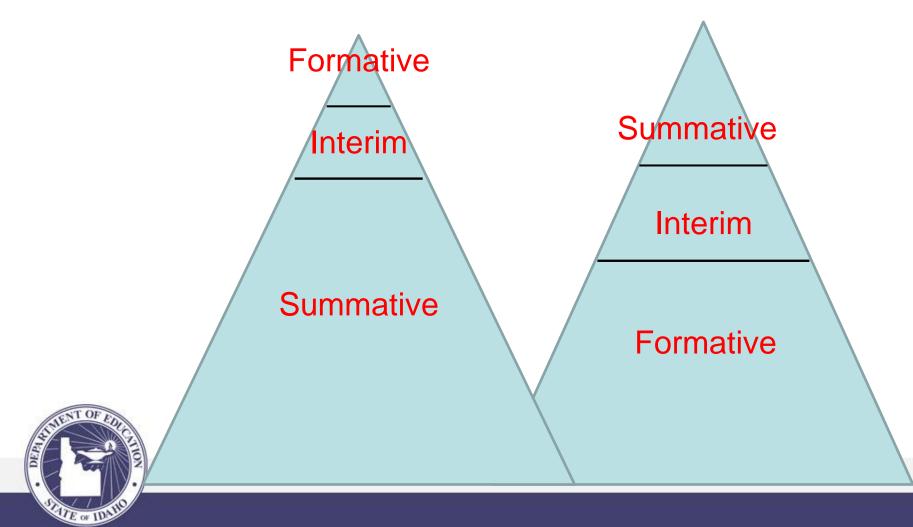
 Teachers need data that reflect if they successfully meeting the intended learning outcomes.





## **Formative Assessment Process**

**Critical Nature** 



## Formative Assessment Process Digital Library

## Assessment Literacy Modules

- Commissioned Professional Learning Modules
- · Resources for educators, students and families
- Frame Formative Assessment within a Balanced Assessment System
- Articulate the Formative Assessment Process
- Highlight Formative Assessment Practices and Tools

#### Exemplar Instructional Modules

- · Commissioned Professional Learning Modules
- · Instructional coaching for educators
- Instructional materials for students
- Demonstrate/support effective implementation of the formative assessment process
- Focus on key content and practice from the Common Core State Standards for Mathematics and English Language Arts

## Education Resources

- High-quality vetted instructional resources and tools for educators
- High-quality vetted resources and tools for students and families
- Reflect and support the formative assessment process
- Reflect and support the Core Standards for Mathematics and English Language Arts
- Create Professional Learning Communities



## **Formative Assessment**

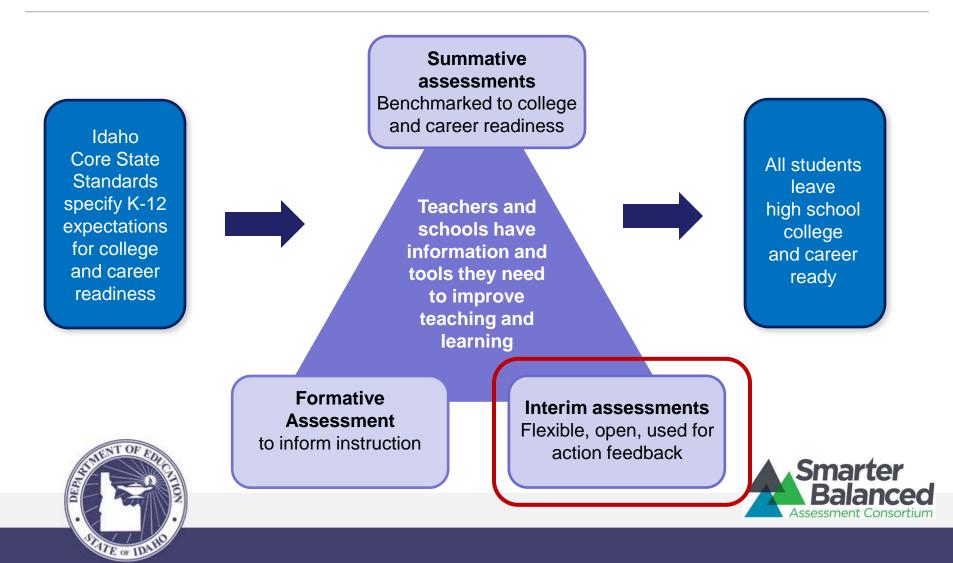
### Professional Development, Resources and Support

- Idaho Formative Assessment Program Project
- Discovery Education Module 5
- Power of Assessment Webinar Series www.sde.idaho.gov/formativeInterim
- Classroom Assessment Group on Edmodo
- Best Practices in Classroom Assessment
- Assessment Monitoring Tool





#### A <u>Balanced</u> Assessment System: Interim Assessments



## 3. Interim Assessment

- EVENT administered outside of instruction
- EVALUATES students' knowledge and skills relative to goals within a specific time frame
- INFORMS educator decisions at the student, classroom, school, or district levels
- RESULTS aggregated by students, incidence, concepts
- ADMINISTERED generally 2-6 times per year
- TIMING controlled by school or district
- RESULTS reported medium cycle
- ALIGNED to standards
- DESIGNS driven by the purpose & intended use





## Smarter Balanced Interim Assessment Design Principles

- Same platform, same item types as summative assessment
- Adaptive as available gradual phase in
- No security expectations
- Hand scoring by districts
- Appropriate for administration at various points in the year.
- Same /similar reporting features
- Not to be used for school accountability



## Smarter Balanced Interim Assessment Design Principles

## Interim Comprehensive Assessment (ICA)

- Clone
- Non-secure items
- Same/similar functionality

#### Interim Assessment Blocks (IAB)

- Collections of items from blocks of specific standards
- Proposed 12 blocks for ELA
- Proposed 4-5 for Math 3-8
- Proposed 12 between Algebra / Functions and Geometry





## Smarter Balanced Interim Assessment Roll Out

- Late fall 2014
- Phase in of adaptive features
- Dependent on number of available items
- Additional options and flexibility





## 4. Schoolnet Assessment

How does the Schoolnet assessment module support the Smarter Balanced Assessment System?





## Schoolnet Assessment Item Types



Multiple Choice



Inline Response



Drag and Drop



True/False



Matching



Task



Gridded



Hot Spot - Single Selection



Open Response



Hot Spot - Multiple Selection





## **Schoolnet Assessment Meta-data Fields (Item Properties)**

			,
Subject	- Choose a subject -	▼	Steps to Complete
Grade Level	▼ to	•	Select a subject     Select a grade level
Question Language	English	•	<ul><li>Select correct answer</li><li>Enter content</li><li>Align to a standard</li></ul>
Response Language	English	•	▲ Not worth any points
Standard	No standard selected [edit] Standard Lookup		
Teacher Instructions	Add		
Name		Publisher	Keywords
		Enter/select a publisher	
Additiona	al Item Identifier	Anchor Item	Author
		○ Yes ● No	Thomas Price, Nancy R.
Authored	I Difficulty ▼	Batch	Bloom's Taxonomy ▼
Cognitive	e Demand Level	Course ID	ELA Assessment Claims
Hard to N	leasure Content Area	Item Category	Math Assessment Claims
○ Yes	● No		•
Webb		Year	
	•		

## **Schoolnet Assessment Smarter Balanced Authored Items**

·				
;	Subject	- Choose a subject -	•	Steps to Complete
Grade	e Level	▼ to	▼	Select a subject
				Select a grade level
Ouestion Lar	2211222	English	▼	Select correct answer
Question Lar	nguage	English		Enter content
				Align to a standard
Response Lar	nguage	English	·	▲ Not worth any points
St	tandard	No standard selected [edit]		
		Standard Lookup		
Teacher Instr	ructions	Add		
	Name		Publisher	Keywords
			Smarter Balanced	
	Additiona	al Item Identifier	Anchor Item	Author
			Yes      No	Thomas Price, Nancy R.
	Authored	I Difficulty	Batch	Bloom's Taxonomy
		•		▼
	Cognitive	e Demand Level	Course ID	ELA Assessment Claims
		▼		▼
	Hard to N	Measure Content Area	Item Category	Math Assessment Claims
	Yes	<ul><li>No</li></ul>		•
,	Webb		Year	
		▼		
	_			

## Schoolnet Assessment Assessment Claims

Subject	- Choose a subject -	<b>+</b> ]	Stone to Complete
Grade Level	▼ to	•	Steps to Complete  Select a subject Select a grade level
Question Language	English	•	<ul><li>Select correct answer</li><li>Enter content</li><li>Align to a standard</li></ul>
Response Language	English	•	▲ Not worth any points
Standard	No standard selected [edit] Standard Lookup		
Teacher Instructions	Add		
Name		Publisher	Keywords
		Enter/select a publisher	
Additiona	al Item Identifier	Anchor Item	Author
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Cognitive	e Demand Level ▼	Course ID	ELA Assessment Claims
Hard to N	Measure Content Area  ● No	Item Category	Math Assessment Claims
Webb	•	Year	

## **Schoolnet Assessment Assessment Targets**

Subject	- Choose a su	ıbject - ▼	Steps to Complete
Grade Level		▼ to	<ul><li>Select a subject</li><li>Select a grade level</li></ul>
Question Language	English	•	Select correct answer     Enter content
Response Language	English	•	<ul><li>Align to a standard</li><li>A Not worth any points</li></ul>
Standard	No standard sel [edit] Standard Loo		
Teacher Instructions	Add	Standard Search	
Name		Standard Document:	Subject:
		*Smarter Balanced Mathematics Assessm∈ ▼	Mathematics
Addition	nal Item Identifier	Expand All Collapse All	
Authored Difficulty  Cognitive Demand Level		_	angles, and classify shapes by properties of their
		parallel and perpendicular lines; to class	will ask students to draw or identify points, lines, lessify angles as right, acute, or obtuse (often paire on angles and parallel or perpendicular lines; an
	Measure Content  No		. More difficult items for this target may use symmetry does a rectangle l
Webb		Year	

### What's Next?

- NOW! Option for districts to add district authored Items for \$\$
- NOW! Professional Development Opportunities in all areas of assessment and Schoolnet
- Digital Library Release April 2014
- Training on Digital Library 2014-2015
- Additional opportunities for teachers to author items
- District participation in the Idaho Formative Assessment Program Project
- Schoolnet Enhancements





### **Contact Information**

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